

<p>State registration of changes to charter documents EXECUTED</p> <p>Date of registration 09.01.2007</p> <p>Number of entrie 10241050001004169</p> <p>State registrar _____ [signature]</p>	<p>"Registered"</p> <p>by the National Bank of Ukraine</p> <p>"30" December 2006.</p> <p>Registration № _____</p> <p>Deputy Chairman of the National Bank of Ukraine</p>
<p>[Seal]</p>	<p>[NBU Seal]</p> <p>_____ [signature] V.L. Krotyuk</p>

**CHARTER**  
**of Closed Joint Stock Company**  
**International Mortgage Bank**  
**(NEW EDITION)**

**“Approved”**  
by the Decision of the Extraordinary  
General Shareholders’ Meeting of  
CJSC “International Mortgage Bank”  
of “21” November 2006.  
(Protocol No. w/n)

**Kyiv**  
**2006**

